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June 25, 2004

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JUN 25 2004

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

By Hand Delivery

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

**Re: Ex Parte Notice in MB Docket No. 03-15 and
ET Docket Nos. 04-186 and 02-380**

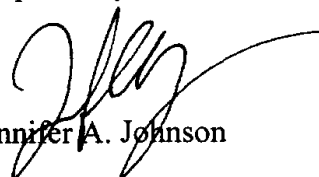
Dear Ms. Dortch:

On June 24, 2004, David Donovan, President of the Association for Maximum Service Television, Inc. (MSTV), Victor Tawil, Senior Vice President of MSTV (by telephone), and the undersigned met to discuss the MSTV Channel Election and Repacking Proposal filed in MB Docket No. 03-15 on May 6, 2004, with Rick Chessen, Clay Pendarvis, Eloise Gore, Evan Baranoff, Gordon Godfrey, Keith Larson, Nazifa Naim, Nai Tam, and Bruce Franca. The purpose of the meeting was to walk through the MSTV proposal, discuss each step, and address questions from the FCC staff. In addition, Mr. Donovan and the undersigned spoke with Mr. Franca about the Request for Clarification filed by MSTV on June 21, 2004 in ET Docket Nos. 04-186 and 02-380, explaining MSTV's desire to better understand the Commission's assumptions with respect to the unlicensed operations under consideration in that proceeding.

Pursuant to Section 1.1206(b) of the Commission's Rules, an original and five copies of this letter (two for each docket) are being submitted to the Secretary's office, with a copy to those at the FCC who participated in the meetings.

Please direct any questions regarding this notice to the undersigned.

Respectfully submitted,



Jennifer A. Johnson

cc: Rick Chessen
Clay Pendarvis
Eloise Gore
Evan Baranoff
Gordon Godfrey
Keith Larson
Nazifa Naim
Nai Tam
Bruce Franca